# PAYWARD LTD

# CRYPTO ASSET RISK DISCLOSURE Assisterr (ASRR)

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#### Disclaimer

Please note that this risk disclosure is not exhaustive of all risks associated with trading ASSR. Investors should perform their own assessment to determine the appropriate level of risk for their personal circumstances. Be sure to do your own research and due diligence while taking into account your own financial situation and risk tolerance. Please review the <u>Risk Summary</u> for additional discussion of general risks associated with the assets made available in the platform. These materials are for general information purposes only and are not investment advice or a recommendation or solicitation to buy, sell or hold any crypto asset or to engage in any specific trading strategy. The information contained in this risk disclosure is based on publicly available information that may be inaccurate, incomplete, or change at any time.

## What is Assisterr (ASSR) and how does it work?

Assisterr is a decentralized Artificial Intelligence (DeAI) platform designed to facilitate the creation and deployment of Small Language Models (SLMs) tailored for specific tasks and industries. Unlike general-purpose Large Language Models (LLMs), Assisterr focuses on domain-specific applications, aiming to provide more efficient and cost-effective solutions. The platform operates on the Solana blockchain.

## Assisterr's ecosystem includes:

- Al Lab: A no-code environment for developing SLMs.
- **SLM Store**: A marketplace for listing and accessing SLMs.
- **Collaborative Elements**: Tools and frameworks to support community-driven model development.
- Assisterr Treasury Model: A system to manage funds and incentivize contributors.

Each SLM is managed by its own Decentralized Autonomous Organization (DAO), which oversees governance and treasury functions. The platform also implements on-chain data provenance to ensure transparency and traceability of data contributions and validations.

ASSR is the utility token of the Assisterr AI ecosystem. ASRR is used to pay for on-chain services (model creation, fee payment, and platform transactions), and receive rewards for contributions. The Project's roadmap states that ASSR will be used for governance in the future.

#### Who is behind Assisterr AI

Assisterr is led by Chief Executive Officer Nick Havryliak and co-founder Dmytro Dimenko. Dejan Radic is the project's Chief Technology Officer. Assisterr AI is based in London, United Kingdom.

### **Tokenomics of ASSR**

ASSR has a total supply of 100 million tokens. The token allocation is as follows:

Category	Percentage
Incubation	6.00%
Pre-Seed	6.56%
Strategic (Echo & Others)	1.32%
DEX liquidity pool	2.00%
Team	19.00%
Advisors	1.00%
Partnership & Marketing	5.00%
Ecosystem & Treasury	23.00%
Community Incentives	20.00%
CEX listings & Incentives	6.12%
Liquidity	10.00%
Total	100.00%

## **General Risks**

Like all other digital assets, there are some general risks to investing in ASSR. These include short history risk, volatility risk, liquidity risk, demand risk, forking risk, code defects, cryptography risk, regulatory risk, concentration risk, electronic trading risk and cyber security risk. For more information on general risks associated with smart contracts and digital assets, see Kraken's Risk Statement.

# **Risks specific to ASSR**

## Competition

ASSR faces competition from other decentralised AI projects such as Virtuals Protocol and ai16z. ASSR's value derives from the project's broader adoption in the market. If Assisterr fails to achieve sufficient adoption compared to the other options in the market, this could negatively impact the value of ASSR.

#### **Due Diligence**

Prior to listing on the Kraken platform, Kraken performed due diligence on ASSR and determined that ASSR is unlikely to be a security or derivative under UK securities legislation. Our analysis generally includes, but is not limited to, reviewing publicly available information on the following:

- The creation, governance, usage and design of ASSR, including the source code, security and roadmap for growth in the developer community and, if available, the background of the developer(s) that created ASSR;
- The supply, demand, maturity, utility and liquidity of ASSR;
- Material technical risks associated with ASSR, including any code defects, security breaches and other threats concerning ASSR and its supporting blockchain (such as the susceptibility to hacking and impact of forking), or the practices and protocols that apply to them; and
- Legal and regulatory risks associated with ASSR, including (i) any pending, potential, or prior civil, regulatory, criminal, or enforcement action relating to the issuance, distribution, or use of ASSR, and (ii) consideration of statements made by any regulators or securities regulatory authorities in the UK, other regulators of the International Organization of Securities Commissions, or the regulator with the most significant connection to ASSR about whether ASSR, or generally about whether the type of crypto asset, is a security and/or derivative.

Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment and you should not expect to be protected if something goes wrong. Take 2 mins to learn more.

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