

Unite (UNITE)
White paper

In accordance with Title II of Regulation (EU) 2023/1114 (MiCA)

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01	Date of notification	2025-07-14
02	Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The operator of the trading platform of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
03	Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
04	Statement in accordance with Article 6(5), points (a), (b), (c) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
05	Statement in accordance with Article 6(5), point (d) of Regulation (EU) 2023/1114	false
06	Statement in accordance with Article 6(5), points (e) and (f) of Regulation (EU) 2023/1114	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council. The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

Summary														
07	Warning in accordance with Article 6(7), second subparagraph of Regulation (EU) 2023/1114	<p>Warning</p> <p>This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The admission to trading of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law. This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.</p>												
08	Characteristics of the crypto-asset	<p>UNITE is the native token of the Unite Layer-3 blockchain ecosystem, designed specifically for mass-market mobile gaming. It is planned to serve as both a usage and governance token within the Unite platform, enabling holders to access premium game features, receive in-game rewards, and participate in community decision-making. UNITE is an ERC-20 token issued on Base (an Ethereum Layer-2 network), and it functions as the unit of value in Unite’s decentralized gaming network.</p> <p>Initial TOKEN allocation is as follows:</p> <table><tr><th>Category</th><th>Allocation</th></tr><tr><td>Community</td><td>30%</td></tr><tr><td>Ecosystem</td><td>25%</td></tr><tr><td>Investors</td><td>20%</td></tr><tr><td>Team</td><td>19.9%</td></tr><tr><td>Treasury</td><td>5.1%</td></tr></table> <p>Holders of UNITE are not subject to active obligations; however, using the Unite platform and related services is subject to the platform’s Terms of Service. Rights—such as accessing content, receiving rewards, and participating in Governance; are exercised by connecting a wallet and interacting with supported applications.</p> <p>The rights and obligations described here are based on the information available</p>	Category	Allocation	Community	30%	Ecosystem	25%	Investors	20%	Team	19.9%	Treasury	5.1%
Category	Allocation													
Community	30%													
Ecosystem	25%													
Investors	20%													
Team	19.9%													
Treasury	5.1%													

		when this whitepaper was prepared. They may change in the future, but no guarantees or promises are made about such changes.
09	Information about the quality and quantity of goods or services to which the utility tokens give access and restrictions on the transferability	N/A
10	Key information about the offer to the public or admission to trading	Kraken seeks admission to trading of the UNITE token so as to be compliant with MiCA and in keeping with its mission to make available for trading to its clients a wide range of assets.
Part I – Information on risks		
I.1	Offer-Related Risks	<p>General Risk Factors Associated with Crypto-Asset Offerings The admission to trading of crypto-assets, including UNITE, is subject to general risks inherent to the broader cryptocurrency market.</p> <p>Market Volatility The value of UNITE may experience substantial fluctuations driven by investor sentiment, macroeconomic developments, and market conditions.</p> <p>Regulatory Risks Changes in legislation, applicable laws, compliance requirements or the implementation of new regulatory frameworks could affect the availability, trading, or use of such assets.</p> <p>Security Risks The risk of exploitation, hacking or security vulnerabilities of the underlying protocol and/or contracts of the token leading to a loss.</p> <p>Reputational Risks The potential for damage to an organization's credibility or public trust, which can negatively impact stakeholder confidence and overall business viability.</p>

I.2	Issuer-Related Risks	<p>Business & Operational Risks of the Issuer</p> <p>Unite Mgmt Ltd. is a young startup, and as such it faces financial risk. If the funds were to deplete before the platform becomes self-sustaining, the issuer might become insolvent or bankrupt, imperiling the project and potentially rendering the UNITE token.</p> <p>Operational challenges</p> <p>Delivering cutting-edge technology on time and managing a growing community requires effective execution. Any failures could erode trust and usage of the platform, indirectly harming token value.</p> <p>Dependence on key individuals</p> <p>Unite identifies Weiwei Geng (CEO) and Kevin Chou (co-founder) as core leaders - If either were to leave or become unable to perform their duties, strategic direction and investor relations could be adversely affected.</p> <p>Regulatory risk</p> <p>Changes in law or interpretations could force the issuer to halt operations or incur heavy compliance costs, straining its finances and focus. The issuer also operates across jurisdictions, legal complexities or conflicts between jurisdictions could affect its ability to enforce contracts or raise funds.</p> <p>Security risk</p> <p>The issuer plays a central role in running the Unite L3 network, any security breach or misconduct at the company level could directly impact token holders. While the company implements security measures, this risk cannot be fully eliminated.</p>
I.3	Crypto-Assets-related Risks	<p>Market Volatility</p> <p>The crypto-asset market is subject to significant price volatility, which may affect the value of UNITE. Prices can fluctuate rapidly and unpredictably due to various factors, including market sentiment, economic indicators, technological developments, regulatory news, and macroeconomic trends. This high level of volatility may lead to sudden gains or losses and can impact the liquidity and tradability of the crypto-asset.</p> <p>Liquidity</p> <p>Liquidity refers to the ability to buy or sell a crypto-asset without causing significant price impact. UNITE may experience periods of low liquidity, meaning that it could be difficult to enter or exit positions at desired prices or volumes. Reduced liquidity may result from limited market participation, exchange restrictions, or broader market conditions. This can lead to increased price volatility, slippage, and difficulty in executing transactions.</p>

		<p>Cybersecurity & Technology Risks Risks arising from vulnerabilities in the blockchain technology used by the project or platforms. Example risks include smart contract exploits, compromise of platforms, forking scenarios, compromise of cryptographic algorithms.</p> <p>Adoption Risks If the project fails to achieve its goals, adoption and usage may be lower than expected. This could reduce the token's usage and overall value proposition.</p> <p>Custody & Ownership Risk The risk related to the inadequate safekeeping and control of crypto-assets e.g. loss of private keys, custodian insolvency leading to a loss.</p> <p>Concentration of supply Unite's token-distribution table allocates 19.9 % to the team and 20 % to private investors, meaning 39.9 % of all UNITE is controlled by a few parties.</p>
I.4	Project Implementation-Related Risks	<p>Technical Development Risk The platform may face delays or difficulties in implementing features - technical setbacks could impair functionality or postpone key releases; If crucial milestones are missed, it could diminish user enthusiasm and confidence among partners. Also, the project's roadmap is long-term, but unforeseen issues could cause the project to be scaled back or shut down.</p> <p>Partnership Risk Unite's strategy involves partnering with brands and mobile app stores. If key partnership fails to materialize or is terminated, the platform's expansion could suffer.</p> <p>Economic Model Risk The play-to-earn model itself, if not balanced, can lead to oversupply of tokens. If too many tokens are issued as rewards relative to organic demand, the token value can drop – there is a risk that this balance is not achieved, leading to inflation within the ecosystem.</p>
I.5	Technology-Related Risks	<p>Smart contract risks UNITE uses smart contracts to facilitate automated transactions and processes. While these contracts enhance efficiency and decentralization, they also introduce specific technical risks. Vulnerabilities such as coding errors, design flaws, or security loopholes within the smart contract code may be exploited by malicious actors. Such exploits could result in the loss of assets, unauthorized access to sensitive information, or unintended and irreversible execution of transactions.</p>

		<p>Blockchain Network Risks</p> <p>UNITE operates on a public blockchain infrastructure, which is maintained by a decentralized network of participants. The functionality and reliability of the crypto-asset are dependent on the performance and security of the underlying blockchain. Risks may include network congestion, high transaction fees, delayed processing times, or, in extreme cases, outages and disruptions. Additionally, vulnerabilities or failures in the consensus mechanism, attacks on the network (e.g., 51% attacks), or protocol-level bugs could impact the operation and availability of UNITE.</p> <p>Risk of Cryptographic Vulnerabilities</p> <p>Technological advancements, such as quantum computing, could pose potential risks to cryptocurrencies.</p> <p>Privacy</p> <p>Transactions involving UNITE are recorded on a public blockchain, where transaction data is transparent and permanently accessible. While public addresses do not directly reveal personal identities, transaction histories can be analyzed and, in some cases, linked to individuals through data aggregation or external information sources. This transparency may pose privacy concerns for users seeking confidentiality in their financial activity. Transaction data on public blockchains is not inherently private and could be subject to scrutiny by third parties, including regulators, analytics firms, or malicious actors.</p> <p>Oracle Failure</p> <p>UNITE relies on oracle nodes for game data. If oracles malfunction or are compromised, in-game outcomes recorded on-chain could be incorrect - this would undermine the fairness of the system and could inflate token supply illegitimately.</p> <p>User Device Security</p> <p>Some users will rely on mobile devices to hold tokens. If a user's phone is compromised, their wallet could be at risk of theft – this is a risk largely outside the platform's direct control, but the prevalence of mobile malware is a concern.</p> <p>Interoperability Risks</p> <p>Unite interacts with Base and Ethereum; technical changes or issues on those networks can cascade into issues for Unite.</p>
I.6	Mitigation measures	<p>Security Audits and Testing</p> <p>The project has subjected its contracts to audits and conducted testnet trials to catch bugs before mainnet launch. Any critical issues found are fixed prior to deployment, significantly reducing the chance of smart contract failures (the UNITE token uses a battle-tested standard template, minimizing custom risk).</p>

		<p>Gradual Decentralization To mitigate early-phase centralization risks, the team works closely with infrastructure experts (e.g., Syndicate) to ensure the sequencer and validators are robust.</p> <p>Lock-ups & Vesting The tokenomics design includes vesting schedules for team and investors - this helps stabilize the market in early trading and aligns insiders to the project's success over time.</p> <p>Alliances and Partnerships To mitigate adoption risk, Unite is partnering with existing gaming communities and brands to seed its ecosystem. This diversifies content and draws users. Also, by collaborating with the Base ecosystem (Metabased community) and Arbitrum's community, Unite leverages broader developer support, reducing isolation risk.</p>
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Part A - Information about the offeror or the person seeking admission to trading

A.1	Name	N/A
A.2	Legal form	N/A
A.3	Registered address	N/A
A.4	Head office	N/A
A.5	Registration Date	N/A
A.6	Legal entity identifier	N/A

A.7	Another identifier required pursuant to applicable national law	N/A
A.8	Contact telephone number	N/A
A.9	E-mail address	N/A
A.10	Response Time (Days)	N/A
A.11	Parent Company	N/A
A.12	Members of the Management body	N/A
A.13	Business Activity	N/A
A.14	Parent Company Business Activity	N/A
A.15	Newly Established	N/A
A.16	Financial condition for the past three years	N/A
A.17	Financial condition since registration	N/A

Part B - Information about the issuer, if different from the offeror or person seeking admission to trading

B.1	Issuer different from offeror or person seeking admission to trading	true
B.2	Name	Unite Mgmt Ltd
B.3	Legal form	Unite Mgmt Ltd. is organized as a private limited company in the British Virgin Islands (BVI)
B.4	Registered address	British Virgin Islands
B.5	Head office	Not available
B.6	Registration Date	Not available
B.7	Legal entity identifier	Not available
B.8	Another identifier required pursuant to applicable national law	Not available
B.9	Parent Company	N/A
B.10	Members of the Management body	Not available
B.11	Business Activity	Not available

B.12	Parent Company Business Activity	N/A
Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114		
C.1	Name	Payward Global Solutions LTD
C.2	Legal form	N/A
C.3	Registered address	N/A
C.4	Head office	N/A
C.5	Registration Date	2023-07-11
C.6	Legal entity identifier of the operator of the trading platform	9845003D98SCC2851458
C.7	Another identifier required pursuant to applicable national law	N/A
C.8	Parent Company	N/A
C.9	Reason for Crypto-Asset White Paper Preparation	Kraken seeks admission to trading of the UNITE token so as to be compliant with MiCA and in keeping with its mission to make available for trading to its clients a wide range of assets.

C.10	Members of the Management body	<table border="1"> <thead> <tr> <th data-bbox="483 243 667 338">Full Name</th><th data-bbox="667 243 850 338">Business Address</th><th data-bbox="850 243 1036 338">Function</th></tr> </thead> <tbody> <tr> <td data-bbox="483 338 667 537">Shannon Kurtas</td><td data-bbox="667 338 850 537">70 Sir John Rogerson's Quay, Dublin 2, Ireland</td><td data-bbox="850 338 1036 537">Board Member</td></tr> <tr> <td data-bbox="483 537 667 737">Andrew Mulvenny</td><td data-bbox="667 537 850 737">70 Sir John Rogerson's Quay, Dublin 2, Ireland</td><td data-bbox="850 537 1036 737">Board Member</td></tr> <tr> <td data-bbox="483 737 667 936">Shane O'Brien</td><td data-bbox="667 737 850 936">70 Sir John Rogerson's Quay, Dublin 2, Ireland</td><td data-bbox="850 737 1036 936">Board Member</td></tr> <tr> <td data-bbox="483 936 667 1136">Laura Walsh</td><td data-bbox="667 936 850 1136">70 Sir John Rogerson's Quay, Dublin 2, Ireland</td><td data-bbox="850 936 1036 1136">Board Member</td></tr> <tr> <td data-bbox="483 1136 667 1335">Michael Walsh</td><td data-bbox="667 1136 850 1335">70 Sir John Rogerson's Quay, Dublin 2, Ireland</td><td data-bbox="850 1136 1036 1335">Board Member</td></tr> </tbody> </table>	Full Name	Business Address	Function	Shannon Kurtas	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member	Andrew Mulvenny	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member	Shane O'Brien	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member	Laura Walsh	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member	Michael Walsh	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member
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Laura Walsh	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member																		
Michael Walsh	70 Sir John Rogerson's Quay, Dublin 2, Ireland	Board Member																		
C.11	Operator Business Activity	PGSL is the operator of a Trading Platform for Crypto Assets, in accordance with Article 3(1)(18) of Regulation (EU) 2023/1114 (MiCA).																		
C.12	Parent Company Business Activity	<p>Payward, Inc., a Delaware, USA corporation, is the parent company of a worldwide group of subsidiaries (the following paragraphs use the term "Payward" or "Payward Group" to refer to the group) collectively doing business as "Kraken." Payward's primary business is the operation of an online virtual asset platform that enables clients to buy and sell virtual assets on a spot basis, including the transfer of crypto-assets to and from external wallets.</p> <p>Payward, through its various affiliates, offers a number of other services and products, including:</p>																		

		<ul style="list-style-type: none"> * A trading platform for futures contracts on virtual assets (“Kraken Derivatives”); * A platform for buying and selling NFTs; * An over-the-counter (“OTC”) desk; * Extensions of margin to support spot trading of virtual assets; * A benchmark administrator; and * Staking services.
C.13	Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A
C.14	Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A
Part D- Information about the crypto-asset project		
D.1	Crypto-asset project name	Unite
D.2	Crypto-assets name	UNITE Token
D.3	Abbreviation	UNITE
D.4	Crypto-asset project description	<p>Unite is a blockchain-powered mobile gaming platform that aims to onboard mainstream gamers into web3.</p> <p>It is built as a Layer-3 blockchain on top of Base to achieve high throughput and ultra-low transaction costs for game interactions.</p>

		The project provides an end-to-end solution - a custom blockchain optimized for games, developer SDKs for easy integration of blockchain features into mobile games, and aims to provide a seamless user experience to enable players to own and trade in-game assets without needing prior crypto knowledge.
D.5	Details of all natural or legal persons involved in the implementation of the crypto-asset project	<p>Unite Foundation A foundation company incorporated under the laws of the Cayman Islands on 7 April 2022, registered at Campbells Corporate Services Limited, Floor 4, Willow House, Cricket Square, Grand Cayman KY1-9010, Cayman Islands. Unite Foundation is the parent entity and sole shareholder of Unite Mgmt Ltd. The Foundation is responsible for strategic oversight, treasury management, DAO governance facilitation, and long-term ecosystem alignment.</p> <p>Core Team Unite Mgmt Ltd responsible for overall development and deployment of the platform. The core development team designs the blockchain protocol, SDKs, and oversees game integrations. Founding management: Weiwei Geng Chief Executive Officer (CEO): mobile game developer, responsible for overall strategy and product development; Kevin Chou Co-Founder, entrepreneur and co-founder of Kabam.</p> <p>Technology Partners Alchemy (548 Market St., PMB 49099, San Francisco, CA 94104) providing node Syndicate (Offchain Labs) (1049 El Monte Avenue Ste C #560 Mountain View, CA 94040) an infrastructure partner collaborating on the Layer-3 design and sequencer implementation.</p>
D.6	Utility Token Classification	false
D.7	Key Features of Goods/Services for Utility Token Projects	N/A
D.8	Plans for the token	<p>Past milestones \$3 M seed-extension funding closed 11 Jun 2024, led by Superlayer with Coinbase Ventures et al., to build the L3 chain; Unite Mainnet launch announced 23 Dec 2024</p> <p>Future milestones The team has announced several items on their roadmap:</p>

		<p>Unite OG NFT drop Q3 2024</p> <p>Unite Mainnet launch Q4 2024</p> <p>League of Llamas game launch Q4 2024</p> <p>Bored Button deployed on Unite Mainnet Q1 2025</p> <p>Public Token Airdrop & TGE 2025</p> <p>The full roadmap can be found at https://unite-1.gitbook.io/unite-docs/unite-l3-blockchain/roadmap</p>
D.9	Resource Allocation	<p>The ecosystem allocation, 25 % of the total supply, is dedicated to supporting the development and expansion of the Unite platform, including partnerships, integrations, and collaborations with other projects in the web3 space.</p> <p>The treasury allocation, 5.1% of the total supply, serves as a reserve fund for Unite, providing flexibility and stability in the face of market fluctuations or unexpected challenges.</p>
D.10	Planned Use of Collected Funds or Crypto-Assets	Not available

Part E - Information about the offer to the public of crypto-assets or their admission to trading

E.1	Public Offering or Admission to trading	ATTR
E.2	Reasons for Public Offer or Admission to trading	Making secondary trading available to the consumers on the Kraken Trading platform in compliance with the MiCA regulatory framework
E.3	Fundraising Target	N/A
E.4	Minimum Subscription Goals	N/A
E.5	Maximum Subscription Goal	N/A

E.6	Oversubscription Acceptance	False
E.7	Oversubscription Allocation	N/A
E.8	Issue Price	N/A
E.9	Official currency or other crypto-assets determining the issue price	N/A
E.10	Subscription fee	N/A
E.11	Offer Price Determination Method	N/A
E.12	Total Number of Offered/Traded crypto-assets	Maximum supply is 30 000 000 000 UNITE
E.13	Targeted Holders	ALL
E.14	Holder restrictions	N/A
E.15	Reimbursement Notice	N/A
E.16	Refund Mechanism	N/A

E.17	Refund Timeline	N/A
E.18	Offer Phases	N/A
E.19	Early Purchase Discount	N/A
E.20	Time-limited offer	N/A
E.21	Subscription period beginning	N/A
E.22	Subscription period end	N/A
E.23	Safeguarding Arrangements for Offered Funds/crypto-assets	N/A
E.24	Payment Methods for crypto-asset Purchase	N/A
E.25	Value Transfer Methods for Reimbursement	N/A
E.26	Right of Withdrawal	N/A

E.27	Transfer of Purchased crypto-assets	N/A
E.28	Transfer Time Schedule	N/A
E.29	Purchaser's Technical Requirements	N/A
E.30	Crypto-asset service provider (CASP) name	N/A
E.31	CASP identifier	N/A
E.32	Placement form	NTAV
E.33	Trading Platforms name	Payward Global Solutions Ltd t/a Kraken.com
E.34	Trading Platforms Market Identifier Code (MIC)	PGSL
E.35	Trading Platforms Access	Kraken.com
E.36	Involved costs	N/A
E.37	Offer Expenses	N/A

E.38	Conflicts of Interest	All listings decisions made by Payward Global Solution Ltd are made independently by staff of the entity in line with internal policies. PGSL publishes a conflict of interest disclosure on its website advising of potential conflicts that may arise.
E.39	Applicable law	Any dispute relating to this white paper shall be governed by and construed and enforced in accordance with the laws of Ireland without regard to conflict of law rules or principles (whether of Ireland or any other jurisdiction) that would cause the application of the laws of any other jurisdiction, irrespective of whether UNITE tokens qualify as right or property under the applicable law.
E.40	Competent court	Any disputes or claims arising out of this white paper will be subject to the exclusive jurisdiction of the Irish courts.

Part F - Information about the crypto-assets

F.1	Crypto-Asset Type	UNITE is classified as a crypto-asset other than an asset referenced token or e-money token under MiCA, (EU) 2023/1114.
F.2	Crypto-Asset Functionality	UNITE's future utility will allow holders to "obtain priority access to newly released games" and to "unlock premium and reward features" inside those games. In effect, UNITE will operate as an in-game access token that will grant gameplay advantages.
F.3	Planned Application of Functionalities	<p>Planned Features (not yet active)</p> <p>Unite states that holders will "participate in governance by voting on community proposals," and that developers holding UNITE will "qualify to receive support programs, future airdrops, and promotion opportunities."</p> <p>UNITE's future utility will also allow holders to "obtain priority access to newly released games" and to "unlock premium and reward features" inside those games. In effect, UNITE will operate as an in-game access token that will grant gameplay advantages.</p> <p>Advanced functions like on-chain governance will roll out as the community grows (anticipated in late 2024–2025).</p> <p>Please note that no described functionalities are live at the time of writing. The Token Generation Event (TGE) has yet to take place.</p>

A description of the characteristics of the crypto-asset, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article

F.4	Type of white paper	OTHR
F.5	The type of submission	NEWT
F.6	Crypto-Asset Characteristics	UNITE is a decentralized platform token with a fixed supply and no underlying asset backing. It operates on Ethereum-compatible networks (Base and Unite L3) and conforms to the ERC-20 standard. It carries no rights to repayment or profits.
F.7	Commercial name or trading name	Unite Mgmt Ltd
F.8	Website of the issuer	https://www.unite.io
F.9	Starting date of offer to the public or admission to trading	2025-07-15
F.10	Publication date	2025-08-12
F.11	Any other services provided by the issuer	N/A
F.12	Identifier of operator of the trading platform	PGSL
F.13	Language or languages of the white paper	English

F.14	Digital Token Identifier	Not available
F.15	Functionally Fungible Group Digital Token Identifier	N/A
F.16	Voluntary data flag	False
F.17	Personal data flag	True
F.18	LEI eligibility	N/A
F.19	Home Member State	Ireland
F.20	Host Member States	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Italy, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Part G - Information on the rights and obligations attached to the crypto-assets

G.1	Purchaser Rights and Obligations	<p>Rights</p> <p>Holders of UNITE are entitled to use their tokens within the Unite platform for the intended utilities. This includes the right to access premium game content and features, the right to receive rewards and the right to participate in governance (not live).</p> <p>Holders can freely transfer or sell their tokens on the secondary market, and keep any benefits or profits resulting from their own token transactions.</p> <p>Obligations</p> <p>Holding UNITE does not impose active obligations on the holder to perform any duty; however, by using the token and platform, holders are bound by the platform's Terms of Service and rules.</p>
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G.2	Exercise of Rights and obligations	<p>Usage</p> <p>Holders exercise their rights by integrating their tokens with Unite's applications. These processes are facilitated by Unite's SDK.</p> <p>Similarly, to earn in-game rewards, holders simply play the game; the system will grant UNITE tokens to their wallet when certain milestones are reached.</p> <p>Transferring/Selling</p> <p>Holders can send tokens to others by initiating a transfer in their wallet (subject to network fees). To sell or swap tokens, holders use a crypto exchange or DEX – exercising their right to dispose of their tokens at any time.</p> <p>Support Programs for Developers</p> <p>If a game developer holds UNITE and wishes to access development support, UNITE's documentation states that there are support programs, future airdrops and promotion opportunities but detail information about these is not available</p>
G.3	Conditions for modifications of rights and obligations	The rights and obligations attached to UNITE as described in this white paper reflect information available at the time of issuance. This white paper is issued by Kraken and does not constitute a commitment or guarantee by Unite or any other party regarding future modifications. No promises, warranties, or assurances are made herein regarding future token functionality, and this section is provided solely for informational purposes.
G.4	Future Public Offers	No public offers of UNITE have been announced
G.5	Issuer Retained Crypto-Assets	The team is allocated 19.9% of the total supply
G.6	Utility Token Classification	false
G.7	Key Features of Goods/Services of Utility Tokens	N/A
G.8	Utility Tokens Redemption	N/A

G.9	Non-Trading request	This white paper reflects a request to admit the token to trading.
G.10	Crypto-Assets purchase or sale modalities	N/A
G.11	Crypto-Assets Transfer Restrictions	Kraken may, in accordance with applicable laws and internal policies and terms, impose restrictions on buyers and sellers of these tokens.
G.12	Supply Adjustment Protocols	False
G.13	Supply Adjustment Mechanisms	N/A
G.14	Token Value Protection Schemes	False
G.15	Token Value Protection Schemes Description	N/A
G.16	Compensation Schemes	False
G.17	Compensation Schemes Description	N/A
G.18	Applicable law	Any dispute relating to this white paper shall be governed by and construed and enforced in accordance with the laws of Ireland without regard to conflict of law rules or principles (whether of Ireland or any other jurisdiction) that would cause the application of the laws of any other jurisdiction, irrespective of whether UNITE tokens qualify as right or property under the applicable law.

G.19	Competent court	Any disputes or claims arising out of this white paper will be subject to the exclusive jurisdiction of the Irish courts.
Part H – information on the underlying technology		
H.1	Distributed ledger technology	<p>UNITE is implemented on Base. Base is a public, EVM-compatible Layer 2 blockchain built on the Optimism stack and secured by Ethereum, using optimistic rollups for scalability.</p> <p>On top of Base, Unite operates its own Layer-3 network (often referred to as Unite Mainnet), built using Arbitrum's Orbit framework. The Unite L3 is an EVM-compatible chain tailored for mobile gaming - It leverages a permissioned set of validators and a sequencer for consensus and posts checkpoints to Ethereum for security.</p>
H.2	Protocols and technical standards	<p>UNITE conforms to the ERC-20 standard on Base, ensuring compatibility with Ethereum's tooling and wallets. All smart contract interactions follow ERC-20 protocol norms.</p> <p>The Unite L3 chain supports Solidity smart contracts and Ethereum standards due to being EVM-compatible.</p> <p>Base uses the Optimistic Rollup protocol, which means transactions on Base are confirmed on Ethereum unless a fraud proof is raised. The Unite L3 chain employs Arbitrum's AnyTrust protocol for efficiency.</p> <p>The project utilises standard bridging contracts – an Arbitrum Bridge – to allow UNITE tokens to move between Base (L2) and the Unite L3.</p>
H.3	Technology Used	UNITE is an ERC-20 token deployed on the Base and Unite L3 chains, so holders can store and transfer it with any standard EVM-compatible wallet
H.4	Consensus Mechanism	<p>Ethereum Proof-of-Stake + Sequencer Model</p> <p>The ultimate security of UNITE transactions comes from Ethereum's Proof-of-Stake (PoS) consensus, since Base posts roll-up data to Ethereum and Unite L3 in turn posts to Base.</p> <p>Ethereum's PoS involves validators staking ETH and reaching consensus on blocks via attestations - this means that final confirmation of UNITE token movements rests on Ethereum's decentralized validator set.</p> <p>However, at the Unite L3 level, the immediate transaction ordering is handled by a Sequencer. This sequencer is currently centralized and it rapidly confirms transactions on the L3 for user experience.</p> <p>The sequencer assumes an honest majority of a validator committee to be secure; if the sequencer misbehaves, validators can detect fraud when data is posted to Base and trigger corrective measures. Until then, users rely on the</p>

		<p>sequencer's honesty for immediate results.</p> <p>Base leverages optimistic rollups to scale Ethereum. UNITE transactions are executed off-chain and submitted to Ethereum in batches, with finality usually taking 20-30 minutes. Transactions on Base typically confirm in about 2 seconds.</p>
H.5	Incentive Mechanisms and Applicable Fees	<p>Unite L3 Every transaction on the Unite Layer-3 chain requires payment of a gas fee in UNITE. No other fee components (such as base-fee burn or priority-tip mechanisms) are currently disclosed for Unite L3, and the issuer has not published any staking-reward or validator-sharing scheme. All gas fees therefore accrue to the chain operator(s) in the manner defined by the underlying Arbitrum Orbit configuration.</p> <p>Base UNITE relies on the existing incentive mechanisms and fee structures of the BASE blockchain.</p>
H.6	Use of Distributed Ledger Technology	false
H.7	DLT Functionality Description	N/A
H.8	Audit	true
H.9	Audit outcome	<p>June 2025; Unite Full-Code Audit (Zenith Security)</p> <p>Both the auditor and Unite confirmed completion of the engagement on 26 June 2025, but no severity breakdown has been released.</p>
Part J - Information on the suitability indicators in relation to adverse impact on the climate and other environment-related adverse impacts		
S.1	Name	Payward Global Solutions Limited
S.2	Relevant legal entity identifier	9845003D98SCC2851458
S.3	Name of the crypto-asset	unite
S.4	Consensus Mechanism	Base is a Layer-2 (L2) solution on Ethereum that was introduced by Coinbase and developed using Optimism's OP Stack. L2 transactions do not have their own consensus mechanism and are only validated by the execution clients. The

		so-called sequencer regularly bundles stacks of L2 transactions and publishes them on the L1 network, i.e. Ethereum. Ethereum's consensus mechanism (Proof-of-stake) thus indirectly secures all L2 transactions as soon as they are written to L1.
S.5	Incentive Mechanisms and Applicable Fees	<p>Base is a Layer-2 (L2) solution on Ethereum that uses optimistic rollups provided by the OP Stack on which it was developed. Transaction on base are bundled by a, so called, sequencer and the result is regularly submitted as an Layer-1 (L1) transactions. This way many L2 transactions get combined into a single L1 transaction. This lowers the average transaction cost per transaction, because many L2 transactions together fund the transaction cost for the single L1 transaction. This creates incentives to use base rather than the L1, i.e. Ethereum, itself.</p> <p>To get crypto-assets in and out of base, a special smart contract on Ethereum is used. Since there is no consensus mechanism on L2 an additional mechanism ensures that only existing funds can be withdrawn from L2. When a user wants to withdraw funds, that user needs to submit a withdrawal request on L1. If this request remains unchallenged for a period of time the funds can be withdrawn. During this time period any other user can submit a fault proof, which will start a dispute resolution process. This process is designed with economic incentives for correct behaviour.</p>
S.6	Beginning of the period to which the disclosure relates	2024-07-11
S.7	End of the period to which the disclosure relates	2025-07-11
S.8	Energy consumption	0.00007 kWh/a
S.9	Energy consumption sources and methodologies	<p>The energy consumption of this asset is aggregated across multiple components:</p> <p>To determine the energy consumption of a token, the energy consumption of the network(s) base is calculated first. For the energy consumption of the token, a fraction of the energy consumption of the network is attributed to the token, which is determined based on the activity of the crypto-asset within the network. When calculating the energy consumption, the Functionally Fungible Group Digital Token Identifier (FFG DTI) is used - if available - to determine all implementations of the asset in scope. The mappings are updated regularly, based on data of the Digital Token Identifier Foundation. The information regarding the hardware used and the number of participants in the network is based on assumptions that are verified with best effort using empirical data. In</p>

		general, participants are assumed to be largely economically rational. As a precautionary principle, we make assumptions on the conservative side when in doubt, i.e. making higher estimates for the adverse impacts.
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